



# Store Documents with Customer

- 1) Find the customer that you would like the documents to be stored with.
- 2) Add the documents by 'Dragging and Dropping' or "Click and Browse"

**Customer File:**

**Customer File**  
Add Contact  
Delete  
Download  
Save

A Distributor |453|

**Customer #** 453

**Company** A Distributor

**Address1** 12 Front St

**Address2**

**City, State & Zip** Boston MA 02134

**Division** Massachusetts

**Territory**  
Available Burlington Hartford Portland  
**Add >>** **<< Remove**  
Member Of Boston Concord Fall River

**Groups**  
Available AARON AD AMPERE  
**Add >>** **<< Remove**  
Member Of IMARK Sally Group

Drop File(s) Here or Click to Browse

7071.png Remove

FAQ page.msg Remove

**Phone** 555-555-1212

**Fax** 999-555-9898

**Outside Salesman** matthew

**Inside Salesman** Traci

**Additional Salesman** nick steve  
**Add** **Remove**

**Customer Type** Direct Customer

**Contacts** Matt Scarborough Amy Smart Mary King Matt Scarborough Joe Joe